

Web Coats PLC.



NOTICE FOR QUALIFIED INVESTORS (QIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF WEB COATS PLC.

This is for the kind information to all the concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide their letter no.: **BSEC/CI/QIO/SC-45/2023/01, dated January 03, 2024** for raising capital through Qualified Investors Offer (QIO) of ordinary shares of **WEB COATS PLC.** under fixed price method. All the Qualified Investors (QIs) are hereby requested to visit website www.essbangladesh.com to participate in the QIO subscription process through the Electronic Subscription System. The summary of the QIO subscription for the QIs are as follows:

A. QIO SUMMARY:

Issuer Name	:	WEB COATS PLC.
Issuer Code	:	WEBCOATS
Total Fund to be raised through QIO	:	BDT 50,000,000/-
Total Number of Shares to be Offloaded	:	5,000,000
Face value	:	BDT 10/- each share
Manager to the Issue	:	Sonali Investment Limited

B. DETAILS OF SUBSCRIPTION FOR QUALIFIED INVESTORS (QIs):

Eligibility of QIs subscription	:	Qualified Investors (QIs) registered with the Electronic Subscription System (ESS) of the Exchanges and individual investors having minimum investment of BDT 3,000,000/- (taka thirty lac) or above in the listed securities at market value (the close price of both Exchanges whichever is higher) on February 5, 2024 (day end).
Period of Subscription	:	Starts at 10:00 a.m. on February 13, 2024 Closes at 4:30 p.m. on February 19, 2024
Deposit of collateral amount	:	Starts at 10:00 a.m. on February 13, 2024 Closes at 2:00 p.m. on February 19, 2024
Total Fund to be raised from QIs	:	BDT 50,000,000/-
Total number of shares to be offered for QIs	:	5,000,000
Minimum amount of subscription	:	BDT 200,000 or its multiple
Maximum amount allowed for subscription by any QI	:	BDT 2,500,000/- (5% of total issue)
Maximum number of shares to be offered for any QI	:	250,000 shares (5% of total issue)
Maximum number of Subscription can be placed by any QI	:	1 (One)
Minimum Investment by any QI (at Market price)	:	BDT 3,000,000/- (thirty lac only)
Cut-off date for Minimum Investment	:	February 5, 2024 (day end)
Collateral amount for any QI	:	100% of subscription amount
Mode of Payment	:	Pay Order/Demand Draft/B.B. Cheque/Cash

C. BANK DETAILS FOR DEPOSITING QIs SUBSCRIPTION MONEY:

Account Name	:	Dhaka Stock Exchange Limited
Bank Name	:	Mercantile Bank Limited
Account Number	:	135413134079404
Branch Name	:	Any branch in Bangladesh

All the Qualified Investors (QIs) are requested to submit their application in accordance with the Bangladesh Securities and Exchange Commission (Qualified Investors Offer by Small Capital Companies) Rules, 2022 as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the ordinary shares of **WEB COATS PLC.**

Prospectus of **WEB COATS PLC.** is available in the website(s) of the Issuer Company (<https://webcoatsltd.com/>), Manager to the Issue (www.sonaliinvestment.com.bd), Dhaka Stock Exchange PLC. (sme.dsebd.org) and Chittagong Stock Exchange PLC (www.cse.com.bd).

With sincere regards,

For and on behalf of **WEB COATS PLC.**

Md. Reza-E-Selim

Managing Director

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